

Welcome to Gallet, The World's Pioneer in Professional Timekeeping...

Gallet is universally recognized as the "Maître du Chronographe" or Master of the Chronograph. For over a century, the world's oldest watch and clock maker has been the leading innovator of high quality timepieces, created exclusively for military, professional, and industrial use.

During the 1970's through the early 1990s, the Swiss watchmaking industry suffered as civilian consumers turned toward inexpensive Asian-made quartz wristwatches for their timekeeping needs. Gallet was able to survive these tough times by continuing to provide chronographs and technical timers to a loyal clientele of government and industrial users while also manufacturing watches and components for other suppliers in the industry.

When the rest of the Swiss watch industry recovered from this "quartz crisis" with sales figures far exceeding anything in prior history, wrist worn chronographs, styled after Gallet's renowned specialty, became the new market's top selling products. All the while, the world's most famous producer of the chronograph remained in its secure yet limited position of selling exclusively to professionals.

It is now time for Gallet, the watch industry's paramount pioneer of the chronograph, to return to its former position of superiority by expanding sales of its renowned timepieces to the greater retail consumer base.

In moving ahead with our current strategies, much of the hard work has already been done:

 A team of skilled and knowledgeable professionals has been assembled, devoting years in preparation for our next big step.

- Our manufacturing branch has acquired a new state-of-the-art factory in Sevelen, Switzerland, valued at CHF 8M (8.97M USD) and comprising of 3000 sq. meters (32,290 sq. ft.) of offices and production area.
- An additional CHF 4M (USD 4.5M) has been invested by Gallet to strengthen the company's Swiss manufacturing infrastructure.
- Gallet has invested approximately CHF 1.4M (USD 1.57M) in the United States to further develop the company's management, marketing, and distribution infrastructure including the purchase of a new 1.6 acre facility in the North Atlanta business district.
- Twenty Eight new high-grade manual and self-winding mechanical movement designs have been made available for upcoming Gallet timepieces with a full line of new watches already engineered for the company's future sales activities.
- The first of two joint projects between Gallet and the National Watch and Clock Museum for year 2014 is currently underway for the sale of the first thousand examples of the company's latest Flight Officer Chronograph. Commitments already received assure the fast completion of the first project with projected gross sales of over USD 8M.
- An extensive worldwide network of fine jewelry stores and luxury products boutiques has been chosen for retail representation of a rapidly increasing line of exciting new Gallet timepieces.

The Gallet Company is obviously well positioned for continued success. All the same, additional capital will help us to implement our strategies more aggressively and achieve our goals that much sooner.

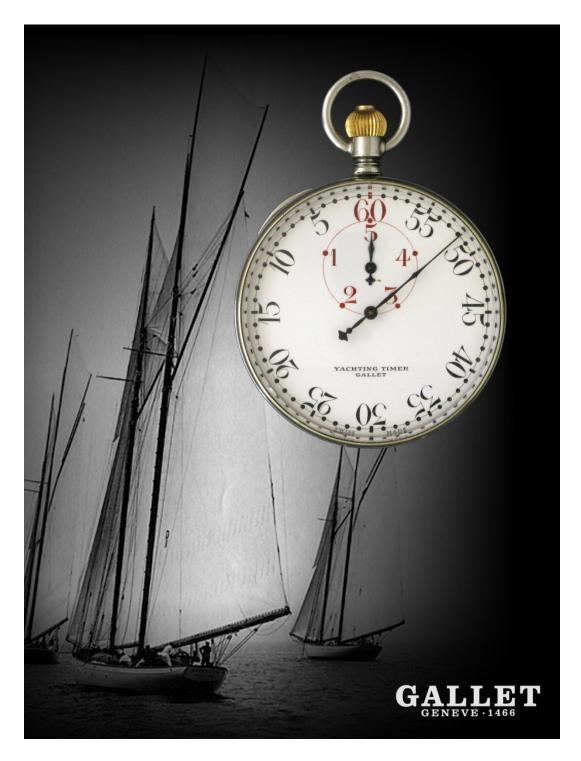
The following presentation lays out all of the particulars of the Gallet Offering of Preferred Stock and explains how the investor can benefit significantly through participation in the future success of our great company.

Gallet and the World's First Flight



The date was December 17, 1903. Spanning 120 feet and lasting 12 seconds, the Wright brothers made the world's first controlled, powered, and sustained heavier-than-air human flight. Recording the flight's duration from the ground was "The Sun" stopwatch, manufactured in Switzerland by Gallet & Company. At the birth of air travel, "Gallet was there". (watch image compliments of the Smithsonian Institution National Air and Space Museum)

Gallet and Yacht Racing



The Gallet Yachting Timer (circa 1915) is the World's first timepiece designed specifically for yacht racing. The initial version (shown) was built around a specially modified column-wheel chronograph movement, equipped with 15 jewels, bi-metal temperature compensation balance, and over coil hairspring. In spite of the unsurpassed quality of the watch, it was generally used only for the 5 minutes prior to the start of a regatta.

Gallet and Auto Racing



The Gallet MultiChron Regulator, awarded to riding mechanic John Paul for heroic sportsmanship at the Indianapolis Speedway in 1936. John Paul came to the aid of renowned Indy driver Al Miller (Car 12) and his riding mechanic after their car had crashed and burst into flames. Both men survived the crash.

Skydiving Equipped by Gallet



Originally founded in 1957 to teach free-fall parachuting to the US Army,
Parachutes Incorporated became the world's first company to provide
competitive sport jumping lessons to civilian enthusiasts. Specifically
manufactured by Gallet for Parachutes Incorporated, this miniature "dashboard"
with stopwatch and altimeter was secured to the chest-mounted reserve
parachute container worn by jump instructors.

Gallet and the Indianapolis Speedway



Since the very first days of the Indy 500, Gallet was there as the timekeeper of the races. Shown is a Swiss made Gallet/Champion Dual-Timer, used by Indy race officials during the middle part of the 20th century. This example was owned by renowned Champion Spark Plug engineer, Earl Twinning, while working as an ignition consultant at the Speedway during the 1940's.

Jim Clark and the Gallet MultiChron 12



Jim Clark is considered as the greatest Formula One driver that ever competed. The watch shown is the Gallet MultiChron model 12 that Clark wore to the track the year that he won the 1965 Indianapolis 500.

Gallet and Horse Racing



Gallet watches have long been the preferred timepieces with horse racing fans and track officials. This Gallet MultiChron model 12 was awarded to the owner of Speedy Somolli after the horse's famous win at the 1978 Hambletonian. Achieving the world record that year for the fastest race mile ever by a trotter, Speedy went on to become the sire for one of the most renowned pedigree lines in racing history.